SOFTWARE & ONLINE SERVICE
EVALUATION QUICK SHEET (CHECK LIST)

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https://theancestryguy.com/evaluationquicksheet.pdf

SOFTWARE/ONLINE SERVICE:_____

PLATFORM: ☐ Windows_____ ☐ MacOS_____ ☐ Emulator—Parallels_____

☐ Emulator—Other_____

TYPE: ☐ Stand Alone ☐ Online Service ☐ Combination ☐ Cloud Based

FEES: ☐ Free ☐ Paid-One Time Fee _____ ☐ Paid-Subscription (Ongoing) _____

DATA OWNERSHIP: ☐ Personal ☐ Shared

PRICE: _____ **Your *FINAL RATING*:**_____

Charts & Reports			Esthetics & Layout			Syncing, Integration & File Sharing		
Available	Rating	Feature 1 to 10 (Poor to Awesome)	Available	Rating	Feature 1 to 10 (Poor to Awesome)	Available	Rating	Feature 1 to 10 (Poor to Awesome)
☐	☐	Ahnentafel Report	☐	☐	Visually Pleasing	☐	☐	Integrates With Internet
☐	☐	Ancestor Tree	☐	☐	Simple Layout	☐	☐	Direct Online Browsing
☐	☐	Bowtie Tree	☐	☐	Moderate Layout	☐	☐	Syncs with ***Ancestry***
☐	☐	Custom Trees	☐	☐	Complex Layout	☐	☐	Syncs with ***FamilySearch***
☐	☐	Custom Reports	☐	☐	Custom Layout/View	☐	☐	Syncs with ***FindAGrave***
☐	☐	Descendent Tree	☐	☐	Custom Fields	☐	☐	Syncs with ***FindMyPast***
☐	☐	DNA Tree/Report	☐	☐	Color Coding	☐	☐	Syncs with ***MyHeritage***
☐	☐	Family File Statistics	☐	☐	Date Format	☐	☐	Phone Apps
☐	☐	Family Group Sheet	☐	☐	Ease of Navigation	☐	☐	USB Drive
☐	☐	Fan Chart	☐	☐	ID (reference) Number	☐	☐	Web Site Publishing
☐	☐	Hour Glass Tree	☐	☐	Name Index	☐	☐	Direct File Sharing
☐	☐	Individual Sheet	☐	☐	View-Individual Person	☐	☐	Filtering
☐	☐	Kinship (Relationship) Report	☐	☐	View-Family Group (Sheet)	☐	☐	GEDCOM Import
☐	☐	Narrative Report	☐	☐	View-Pedigree View	☐	☐	GEDCOM Export
☐	☐	Outline Tree	☐	☐	Other:_____	☐	☐	Imports Data
☐	☐	Pedigree	☐	☐	Other:_____	☐	☐	Exports Data
☐	☐	Photo Tree	☐	☐	Other:_____	☐	☐	Imports Images (Photos, Records)
☐	☐	Task Report	☐	☐	Other:_____	☐	☐	Exports Images (Photos, Records)
☐	☐	Other:_____	☐	☐	Other:_____	☐	☐	Other:_____

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CONTINUED...

Additional Options & Features		
Available	Rating	Feature 1 to 10 (Poor to Awesome)
☐	☐	AKA (Name Variants)
☐	☐	Audio Files
☐	☐	Backups (Auto/Regular)
☐	☐	Book Publishing
☐	☐	Change Tracking
☐	☐	Conflict Manager
☐	☐	DNA
☐	☐	Error Manager
☐	☐	Foreign Languages/Fonts
☐	☐	Foster Parenting
☐	☐	Help Support - OFFLINE
☐	☐	Help Support - ONLINE
☐	☐	Hints
☐	☐	How-To Guides
☐	☐	LDS Support
☐	☐	Mapping
☐	☐	Merge Similar Data
☐	☐	Multiple Databases/Trees
☐	☐	Non-Binary Identification

Additional Options & Features		
Available	Rating	Feature 1 to 10 (Poor to Awesome)
☐	☐	Notes For Individuals
☐	☐	PDF
☐	☐	Privacy (Of People Living)
☐	☐	Research Aids/Guides
☐	☐	Research Manager
☐	☐	Research Notes
☐	☐	Tasking
☐	☐	Tutorials
☐	☐	Same Sex Marriages
☐	☐	Shortcuts
☐	☐	Social Media-User Groups
☐	☐	Sources (Sourcing)
☐	☐	Video Files
☐	☐	Templates
☐	☐	Timelines
☐	☐	Trans Gender
☐	☐	Webinars
☐	☐	Wildcard Searching
☐	☐	Other:_____

ADDITIONAL NOTES/COMMENTS:

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